

Program of All-Inclusive Care for the Elderly

Monthly Report



June 2024

The Agency serves as the single state agency responsible for administering Florida's Medicaid program. Each state must administer their Medicaid program under a federally approved State Plan. The Medicaid State Plan serves as an agreement between the state and the federal government describing how that state administers their Medicaid program. The Program for the All-Inclusive Care for the Elderly (PACE) Program is included in Florida's approved Medicaid State Plan.

For a PACE Organization to serve enrollees, the State must establish and maintain a PACE Program Agreement. The PACE Program Agreement is the signed three-way agreement between the state administering agency, the PACE organization, and Centers for Medicare and Medicaid Services (CMS) describing how that state administers their PACE program. The PACE Program Agreement also establishes the group of individuals covered by each PACE organization and details covered services, payment methodologies, and other administrative and organizational requirements.

Medicare and Medicaid enrollees are eligible for PACE if they are 55 years of age or older, meet the nursing facility level of care, reside in a designated service area, and can be safely served in the community at the time of enrollment. PACE requires the availability of all Medicare and Medicaid-covered services determined to be medically necessary and covered in the Medicaid Coverage and Limitations Handbook and fee schedules. PACE organizations are paid a capitated rate for Medicare services by CMS and a capitated rate for Medicaid services by the Agency. Because the goal of PACE is to maintain enrollees' independence outside of a nursing facility, home and community-based services are provided to participants as needed. The PACE organization may also deliver other services determined necessary by the interdisciplinary team to improve and/or maintain the enrollee's overall health status. Additionally, the PACE enrollee must accept the PACE center physician as their new primary care physician.

In accordance with proviso following Specific Appropriation 223 of the Fiscal Year 2023-2024 General Appropriations Act (Chapter 2023-239, Laws of Florida), the Agency for Health Care Administration (Agency) is submitting this June 2024 Monthly PACE program status report. Specifically, proviso requires that the Agency:

. . . shall submit a Program of All-Inclusive Care for the Elderly (PACE) monthly report of all PACE providers, including each providers' authorized service area and slots, slots funded, total enrollments, actuarial dual rate, estimated monthly claims, and estimated cumulative claims. The report shall also include all applications submitted to the Agency, and include the name of the organization, the service area the organization represents, the number of slots requested and authorized, and the date of Agency approval. The Agency shall submit the monthly reports to the Governor's Office of Policy and Budget, the chair of the Senate Appropriations Committee, and the chair of the House Appropriations Committee.

The included table represents the PACE providers' authorized service area, application status, slots funded, total enrollments, actuarial dual rate, estimated monthly claims, and estimated cumulative claims. The table also includes information on all PACE applications received by the Agency between July 1, 2020 - June 30, 2024; the names of the PACE organizations, the service area the organizations represent, the number of slots requested, the number of slots authorized, and the date of Agency approval (date the Agency signed the State Assurance Pages, the formal document signifying initial Agency approval).

PACE Organization	Service Area	Application Status:	Initial AHCA Approval Date	Slots Requested	Slots Approved	Slots Funded	PACE Enrollment (as of 1st of the month of report)	Actuarial Dual Rate	Jul-23 Estimated Monthly Claims	Aug-23 Estimated Monthly Claims	Sept-23 Estimated Monthly Claims	Oct-23 Estimated Monthly Claims	Nov-23 Estimated Monthly Claims	Dec-23 Estimated Monthly Claims	Jan-24 Estimated Monthly Claims	Feb-24 Estimated Monthly Claims	Mar-24 Estimated Monthly Claims	APR-24 Estimated Monthly Claims	May-24 Estimated Monthly Claims	Jun-24 Estimated Monthly Claims	Estimated Cumulative Claims (SFY 23-24)
Florida PACE	Miami-Dade	Operational	11/19/2002	N/A	1028	1028	836	\$3,394.03	\$2,732,194.15	\$2,871,349.38	\$2,884,925.50	\$2,908,683.71	\$2,905,289.68	\$2,918,865.80	\$2,898,501.62	\$2,874,743.41	\$2,857,773.26	\$2,722,012.06	\$2,827,226.99	\$2,837,409.08	\$34,238,974.64
Hope PACE	Lee	Operational	1/22/2008	N/A	380	380	347	\$3,825.10	\$1,300,534.00	\$1,319,659.50	\$1,281,408.50	\$1,266,108.10	\$1,266,108.10	\$1,250,807.70	\$1,246,982.60	\$1,227,857.10	\$1,254,632.80	\$1,254,632.80	\$1,315,834.40	\$1,327,309.70	\$15,311,875.30
Suncoast	Pinellas	Operational	8/18/2009	N/A	425	425	295	\$3,816.41	\$1,316,661.45	\$1,202,169.15	\$1,244,149.66	\$1,251,782.48	\$1,213,618.38	\$1,236,516.84	\$1,213,618.38	\$1,202,169.15	\$1,190,719.92	\$1,167,821.46	\$1,160,188.64	\$1,125,840.95	\$14,525,256.46
Hope PACE	Charlotte	Operational	10/27/2010	N/A	67	150	68	\$3,661.36	\$278,263.36	\$263,617.92	\$259,956.56	\$248,972.48	\$248,972.48	\$234,327.04	\$230,665.68	\$252,633.84	\$259,956.56	\$241,649.76	\$248,972.48	\$248,972.48	\$3,016,960.64
Hope PACE	Collier	Operational	4/12/2012	N/A	120	120	69	\$4,145.83	\$385,562.19	\$306,791.42	\$298,499.76	\$286,062.27	\$277,770.61	\$273,624.78	\$261,187.29	\$286,062.27	\$277,770.61	\$277,770.61	\$290,208.10	\$286,062.27	\$3,507,372.18
MorseLife PACE	Palm Beach	Operational	5/28/2013	N/A	1031	1031	872	\$4,049.64	\$3,089,875.32	\$3,037,230.00	\$3,021,031.44	\$3,142,520.64	\$3,268,059.48	\$3,304,506.24	\$3,373,350.12	\$3,345,002.64	\$3,438,144.36	\$3,401,697.60	\$3,511,037.88	\$3,531,286.08	\$39,463,741.80
Florida PACE	Broward	Operational	8/12/2016	N/A	300	300	164	\$3,468.86	\$912,310.18	\$568,893.04	\$568,893.04	\$572,361.90	\$575,830.76	\$568,893.04	\$558,486.46	\$537,673.30	\$527,266.72	\$513,391.28	\$530,735.58	\$568,893.04	\$7,003,628.34
PACE Partners of NE FL	*Duval and Clay	Operational	6/27/2018	N/A	250	250	124	\$4,137.99	\$434,989.44	\$406,795.68	\$418,878.72	\$447,072.48	\$439,017.12	\$467,210.88	\$479,293.92	\$471,238.56	\$467,210.88	\$467,210.88	\$508,972.77	\$513,110.76	\$5,521,002.09
Empath	Hillsborough	Operational	7/27/2020	N/A	250	250	8	\$3,531.73	\$0	\$0	\$0	\$0	\$0	\$3,531.73	\$10,595.19	\$10,595.19	\$7,063.46	\$21,190.38	\$24,722.11	\$28,253.84	\$105,951.90
Innovage	*Hillsborough, Hernando, and Pasco	Operational	3/14/2021	500	250	250	10	\$3,616.36	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$7,063.46	\$25,314.52	\$36,163.60	\$68,541.58
Stratum	Manatee, Sarasota, and Desoto	Application pending †	3/14/2021	150	150	150	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Innovage	*Orange, Osceola, Lake, Sumter, and Seminole	Operational	6/14/2021	300	250	250	1	\$3,919.73	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$4,008.03	\$4,008.03	\$8,016.06
Mt. Sinai	Miami-Dade	Operational	6/21/2021	N/A	300	300	41	\$3,394.03	\$0	\$0	\$16,970	\$20,364	\$37,334	\$54,304.48	\$57,698.51	\$67,880.60	\$88,244.78	\$91,638.81	\$112,002.99	\$139,155.23	\$685,594.06
Broward LLC	Broward	Application pending †	12/27/2021	200	100	100	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Kinship PACE	Broward	Application pending †	3/24/2022	200	200	200	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Beacon of Life	Volusia, Flagler, and Seminole	Application pending †	5/17/2022	500	150	0	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Trinity	*Escambia, Okaloosa, and Santa Rosa	Operational	6/20/2022	200	200	200	2	\$3,954.68	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$4,302.38	\$4,302.38	\$7,909.36	\$16,514.12

PACE Organization	Service Area	Application Status:	Initial AHCA Approval Date	Slots Requested	Slots Approved	Slots Funded	PACE Enrollment (as of 1st of the month of report)	Actuarial Dual Rate	Jul-23 Estimated Monthly Claims	Aug-23 Estimated Monthly Claims	Sept-23 Estimated Monthly Claims	Oct-23 Estimated Monthly Claims	Nov-23 Estimated Monthly Claims	Dec-23 Estimated Monthly Claims	Jan-24 Estimated Monthly Claims	Feb-24 Estimated Monthly Claims	Mar-24 Estimated Monthly Claims	APR-24 Estimated Monthly Claims	May-24 Estimated Monthly Claims	Jun-24 Estimated Monthly Claims	Estimated Cumulative Claims (SFY 23-24)	
St. Francis Reflections	Brevard	Application pending †	9/21/2022	200	200	200	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Kinship Central FL	Marion and Polk	Application pending †	12/28/2022	543	150 (Polk only)	150	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Kinship East	Brevard	Application pending †	6/28/2023	234	N/A	0	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BoldAge	Hillsborough, Hernando, and Pasco	Application pending †	6/29/2023	500	N/A	0	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Volunteers Of America National Services	Bay, Calhoun, Franklin, Gadsden, Gulf, Holmes, Jackson, Jefferson, Leon, Liberty, Wakulla, Walton, and	Application pending †	Pending	300	N/A	150	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MorseLife PACE	Martin and St. Lucie	Application pending †	12/27/2023	200	200	200	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BoldAge	Leon, Gadsden, Wakulla, Liberty	Application pending †	Pending	N/A	N/A	0	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BoldAge	Bay, Washington, Calhoun, Gulf	Application pending †	Pending	N/A	N/A	0	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

† Pending Federal and Agency joint approval

*Actuarial dual rates for PACE Organizations with more than one county are a combined average of the dual rates of each county